

# IFINALYST CONSULTING & TECHNOLOGY



*Powering Investment Banks, PE Firms  
& Corporates with High-Quality  
Execution Support*

# → ABOUT US

- We are a boutique financial advisory, investment banking support, data analytics, and accounting services firm based in India, serving clients globally
- Our team supports investment banks, private equity funds, asset managers, corporates, and startups across the full deal lifecycle from research and financial modeling to transaction execution and reporting
- With deep domain expertise, strong analytical capabilities, and a commitment to quality and turnaround time, we function as a trusted execution partner for global financial institutions
- The Company is ISO 9001:2015 and ISO/IEC 27001:2022 certified, reflecting our commitment to quality excellence and robust data security standards



**Our team** has a combined experience of over 50 years, comprising of qualified professionals with investment banking, data analytics and accounting services



**“Bespoke Client Approach”**



**Focus on High-Quality Services**



**Strong Multidisciplinary Team**



**Integrity and Ethics**



**Improve Efficiency**



**Cost-effective solutions**



**In-depth Understanding & Knowledge Of Businesses Across Various Regions**

# → INDUSTRY COVERAGE



Highlights broad, cross-industry expertise and solutions across multiple domains



Financial Services



Healthcare



Logistics & Warehousing



Real Estate



Information and Communications Technology (ICT)



Manufacturing



Power



Financial Sponsors / Private Equity



Oil & Gas



Tourism & Hospitality



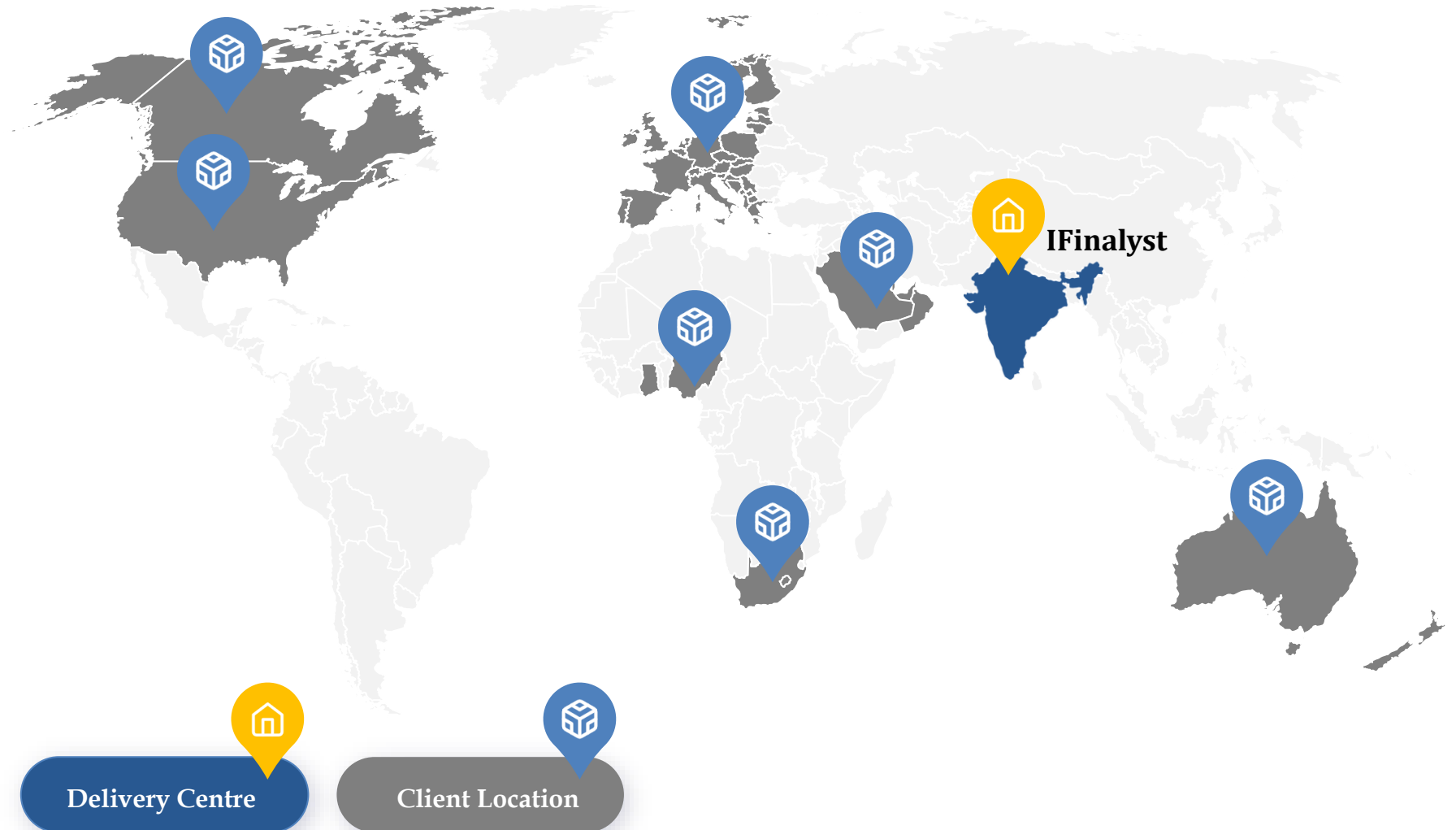
Education



Diverse Industries

## → GEOGRAPHY COVERAGE

16+  
Transactions  
Closed | 2024-  
2025 | Across  
6+ Countries



## → SERVICE LINES

IFinalyst has a professional team with diversified experience in the fields of finance, investment banking, advisory, consulting and accounting. The team assures the delivery of high-quality services based on precise, decisive and comprehensive knowledge.



**Investment  
Banking Support**



**Accounting  
Services**



**Presentation and  
Data Analytics**



**Professional  
expertise**



# → INVESTMENT BANKING SUPPORT

## Business Information Service



Premium investment banks leverage our Business Information Services (BIS) for high-quality, actionable insights. We deliver comprehensive company overviews covering profiles, offerings, geography, ownership, financials, management, and strategy alongside in-depth research reports on market size, key players, regulations, demand-supply dynamics, growth drivers, technology trends, and future outlook



## Financial Model Update



We provide ongoing financial model maintenance to keep models accurate, dynamic, and aligned with latest performance and market trends. Our support includes updating assumptions, revising forecasts, tracking portfolio performance, running scenario and sensitivity analyses, and incorporating macro and sector updates enabling timely decisions, effective portfolio monitoring, and clear stakeholder communication



## Comps Update & Validation



We provide end-to-end support in maintaining and updating trading and transaction comparables, including periodic refresh of market data, valuation multiples, and peer benchmarking

Our services include rigorous hand comps scrubbing and validation using Capital IQ, FactSet, and Bloomberg ensuring accuracy, consistency, and actionable valuation insights.



# → INVESTMENT BANKING SUPPORT (Cont'd)

## Valuation



Provide well-informed and robust business and portfolio valuation support to investment banks, private equity firms, independent valuers, corporates, and CPA firms. Our valuation methodologies include Discounted Cash Flow (DCF) analysis, market multiples (trading comparables), and precedent transaction multiples, ensuring accurate and defensible valuation outcomes



## Transaction Support



Investment banking support across the M&A deal life cycle includes preparation of Confidential Information Memorandums (CIMs), Teasers, Screening Targets, Company Profiles, Market Analysis, Competitive Landscape, Pitch Decks, Case Studies, Private Placement Memorandums (PPMs), Financial Modelling, Valuation, Financial Due Diligence, etc.



## Financial Modelling



Forecasts of financial statements for investment, operational or regulatory purposes  
Financial models for new businesses and expansion plans  
Financial models for monthly budgets and its variance analysis for the management desk  
Financial models for return computation on an investment



# → INVESTMENT BANKING SUPPORT (Cont'd)

## Business Plan



Specialized in preparing business plans in line with management expectations and market situations. Business plans typically outline the short, medium & long-term growth and expansion plans of the companies as per the management goals, market dynamics and funding capability of the companies



## Feasibility Study



Our feasibility studies assess investment opportunities across market, technical, financial, regulatory, and environmental dimensions – providing a holistic view of viability and enabling informed decision-making for both greenfield and brownfield projects



## Economic and Market Research



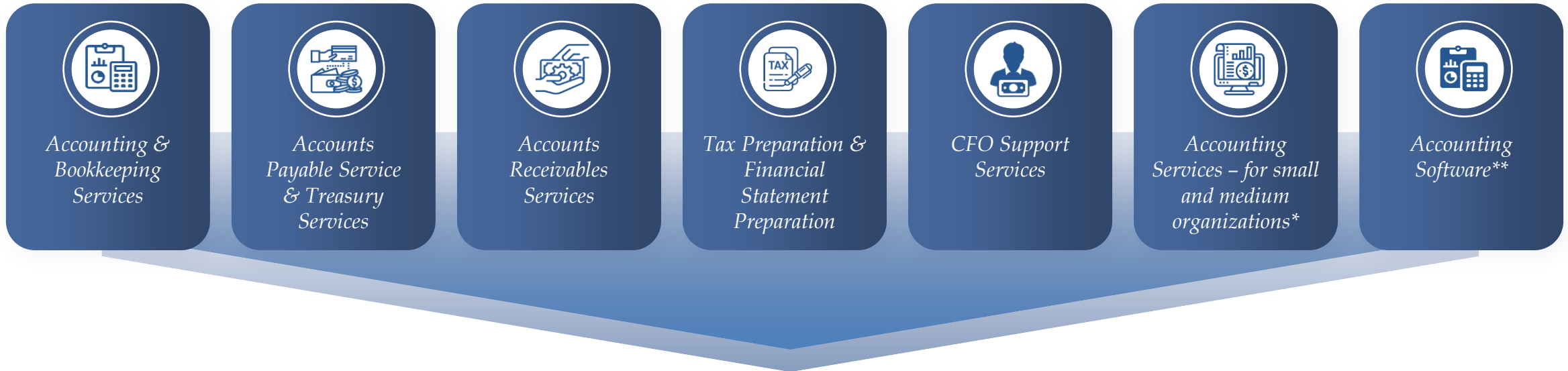
Committed to providing fundamental and concise economic research solutions along with customized insights on factors driving the economy

Comprehensive, in-depth, and timely analysis leading to informed decisions making and growth strategies

The Company focuses on providing detailed sector analysis comprising emerging trends, topical issues, demand drivers, competitive scenarios, attractiveness of the business segments and future growth prospects, to name a few



## → ACCOUNTING SERVICES



Services Offered in : **North America | Europe | Middle East | Asia**

*\*Accounting Services consists of Account Reconciliation, Bank & Credit Reconciliation, Preparing financial statements, Invoice Processing, Manual Journal Entries, Record to Report Services, General Accounting Services, etc.*

*\*\* Accounting Software consists of Quick Books, Zoho, Xero, Sage, Netsuite Etc.*

# → PRESENTATION AND DATA ANALYTICS

Delivers tailored visual storytelling and interactive reporting solutions that turn complex information into clear, impactful insights for informed decision-making



## Presentation and Graphics Support

- Provide end-to-end presentation services to investment banks, private equity firms, large corporates
  - Converting ideas into slides, and creating bespoke graphs / charts / layouts / slides
  - Investor Presentations & Pitch Decks
  - Infographic & Visual Annual Reports
  - CIM & IM Formatting & Design



## Data Visualization

- We develop smart dashboards and Board & Management Reporting tools (Power BI / Tableau / Excel-based) that transform large data sets into intuitive, visually compelling storyboards enabling faster, insight-driven decision-making
- Our solutions deliver a seamless user experience, empowering users of all skill levels to explore, analyze, and interact with data through visuals and natural language in simple, accessible formats

## → ENGAGEMENT MODEL



### **Retainer**

We assign a specific number of dedicated Full-Time Equivalent (FTE) resources for an agreed duration. This model is perfect for clients with ongoing and predictable research needs, offering access to an exclusive, scalable team that integrates smoothly with your organization



### **Block of hours**

Purchase a set number of hours in advance and use them as required. Ideal for clients with ongoing but variable research & analysis needs, this model offers the flexibility to meet real-time research & analysis demands by tapping into the pre-purchased pool of hours



### **Project**

Submit a specific research & analysis brief tailored to your immediate business challenge and we will assign a qualified team based on the project's complexity and duration. This model is ideal for clients with defined research needs, providing access to a broad network of industry experts and specialized knowledge

# → SELECTED TRANSACTION CREDENTIALS



## North America

Sell-side documents (CIM, Teaser, Financial Model, Valuation etc.) of a Building Automation Company In the US

2024  
(Closed)

Assisted in Preparation of Financial Plan, Budget and Set-up of a new Therapeutic Company in the US

2024  
(Closed)

Sell-side documents (CIM, Teaser, Model, Valuation etc.) of an **Infrastructure Company** In the US

2025  
(Closed)

Sell-side documents (CIM, Teaser, Model,) of Chain of Pet Resort and Daycare In the US

2025  
(Closed)

Financial Model and Valuation for the Private Placement of **Modular building Manufacturer** in the US

2025  
(Closed)

Preparation of Budget Actual and Variance Model for a **Trucking Company** based in Canada

2025  
(Closed)

# → SELECTED TRANSACTION CREDENTIALS



## Europe

Sell-side documents  
(CIM, Teaser, Financial  
Model, Valuation, etc.)  
of 51% of a  
Small Hospital in the  
UK

2024  
(Closed)

Financial Model and  
Valuation for  
Acquisition of 1,400  
rooms **Hotel Chain in  
Europe**

2024  
(Closed)

Sell-side documents  
(IM, Teaser, Financial  
Model, Valuation etc.) of  
Minority Stake of  
**Conglomerate in the  
UK**

2025  
(Closed)

Fund raising documents  
and Ad-hoc Research for  
a **FinTech Company in  
the UK**

2025  
(Closed)

Business Plan of an  
**Intelligent catering  
solution** based in  
Germany

2025  
(Closed)

# → SELECTED TRANSACTION CREDENTIALS



## Middle East

Information Memorandum and Financial Model of **Diagnostic Lab Chain in GCC**

2025  
(Closed)

Sell-side documents and Valuation for Sale of majority stake of a leading **Food Service Company** in Saudi Arabia

2025  
(Closed)

Detailed Feasibility Study including Financial Model of **Fitness & Gym Chain** in Saudi Arabia

2025  
(Closed)

Financial Due Diligence Report of a **Restaurant** in **Jeddah**, Saudi Arabia

2025  
(Closed)

Preparation of Sell-side documents and fund-raising support for sell of Minority Stake of **Logistic Company** based in Saudi Arabia

2025  
(Closed)

# CONTACT US



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